

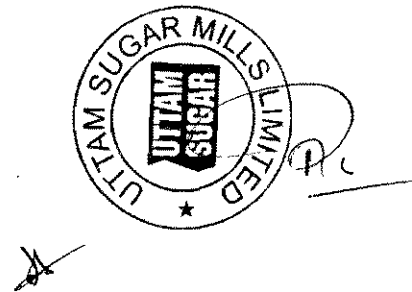
**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: <b>Uttam Sugar Mills Limited</b>
2.	Scrip Code/Name of Scrip/Class of Security: <b>532729</b>
3.	Share Holding Pattern Filed under: <b>Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)</b>
	a. <b>If under 31(1)(b) then indicate the report for Quarter ending</b>
	b. <b>If under 31(1)(c) then indicate date of allotment/extinguishment</b>
4.	<b>Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-</b>

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :08/10/2021      NSDL : 30/09/2021      CDSL :30/09/2021



**Uttam Sugar Mills Limited**

**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	19	28603585	0	0	28603585	75.0000	28603585	0	28603585	75.0000	0	75.0000	0	0.0000	9484170	33.157200	28603585
(B)	Public	24209	9534535	0	0	9534535	25.0000	9534535	0	9534535	25.0000	0	25.0000	0	0.0000	NA	NA	9154540
(C)	Non Promoter - Non Public														0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	24228	38138120	0	0	38138120	100.0000	38138120	0	38138120	100.0000	0	100.0000	0	0.0000	9484170	24.867900	37758125

GENERATED ON :08/10/2021      NSDL : 30/09/2021      CDSL :30/09/2021



**Uttam Sugar Mills Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
										No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
										Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI) =	(XII)	(XIII)	(XIV)						
1	Indian																			
(a)	Individuals / Hindu Undivided Family			13	5272204	0	0	5272204	13.8240	5272204	0	5272204	13.8240	0	0.0000	3484170	66.0856	5272204		
	Raj Kumar Adlakha	Promoters	AZPK7896C	1	1624610	0	0	1624610	4.2598	1624610	0	1624610	4.2598	0	0.0000	1624610	100.0000	1624610		
	Ranjan Adlakha	Promoters	AAEPA8800E	1	1492550	0	0	1492550	3.9135	1492550	0	1492550	3.9135	0	0.0000	1492550	100.0000	1492550		
	Shomna Adlakha	Promoters Group	AEMPA3857P	1	870410	0	0	870410	2.2823	870410	0	870410	2.2823	0	0.0000	0	0.0000	870410		
	Ranjana Chopra	Promoters Group	AAFP2296R	1	373300	0	0	373300	0.9788	373300	0	373300	0.9788	0	0.0000	0	0.0000	373300		
	Rajan Adlakha	Promoters	ADEPA1936C	1	367010	0	0	367010	0.9623	367010	0	367010	0.9623	0	0.0000	367010	100.0000	367010		
	Bharat Adlakha	Promoters Group	AKPPA0317B	1	166500	0	0	166500	0.4366	166500	0	166500	0.4366	0	0.0000	0	0.0000	166500		
	Saiesha Adlakha	Promoters Group	AKPPA4439G	1	166500	0	0	166500	0.4366	166500	0	166500	0.4366	0	0.0000	0	0.0000	166500		
	Rajni Babbar	Promoters Group	ACCPB1027G	1	139910	0	0	139910	0.3669	139910	0	139910	0.3669	0	0.0000	0	0.0000	139910		
	Shanta	Promoters Group	AMEPS8581J	1	60000	0	0	60000	0.1573	60000	0	60000	0.1573	0	0.0000	0	0.0000	60000		
	Jai Adlakha	Promoters Group	AXUPAS278K	1	4200	0	0	4200	0.0110	4200	0	4200	0.0110	0	0.0000	0	0.0000	4200		
	Raj Kumar Adlakha Huf	Promoters Group	AAGHR4573R	1	4104	0	0	4104	0.0108	4104	0	4104	0.0108	0	0.0000	0	0.0000	4104		
	Balram Adlakha	Promoters Group	AWTPA3967F	1	3100	0	0	3100	0.0081	3100	0	3100	0.0081	0	0.0000	0	0.0000	3100		
	Sonia Adlakha	Promoters Group	ACBPA8837E	1	10	0	0	10	0.0000	10	0	10	0.0000	0	0.0000	0	0.0000	10		
(b)	Central Government / State Government(s)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
(c)	Financial Institutions / Banks			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
(d)	Any Other (Specify)			6	23331381	0	0	23331381	61.1760	23331381	0	23331381	61.1760	0	0.0000	6000000	25.7164	23331381		
	Bodies Corporate			6	23331381	0	0	23331381	61.1760	23331381	0	23331381	61.1760	0	0.0000	6000000	25.7164	23331381		
	Uttam Adlakha & Sons Holdings Private Limited	Promoters Group	AAACG0405E	1	16301224	0	0	16301224	42.7426	16301224	0	16301224	42.7426	0	0.0000	0	0.0000	16301224		
	Lipi Boilers Private Limited	Promoters	AAACL1650L	1	3515000	0	0	3515000	9.2165	3515000	0	3515000	9.2165	0	0.0000	2950000	83.9260	3515000		
	Uttam Industrial Engineering Private Limited	Promoters	AAACU1074B	1	2750000	0	0	2750000	7.2106	2750000	0	2750000	7.2106	0	0.0000	2750000	100.0000	2750000		
	New Castle Finance And Leasing Pvt Ltd	Promoters Group	AAACND386K	1	380650	0	0	380650	0.9981	380650	0	380650	0.9981	0	0.0000	0	0.0000	380650		
	Uttam Surotech Limited	Promoters	AAACU4042K	1	314267	0	0	314267	0.8240	314267	0	314267	0.8240	0	0.0000	300000	95.4602	314267		
	Shubham Sugars Limited	Promoters Group	AAACS3936L	1	70240	0	0	70240	0.1842	70240	0	70240	0.1842	0	0.0000	0	0.0000	70240		
	Sub Total (A)(1)			19	28603585	0	0	28603585	75.0000	28603585	0	28603585	75.0000	0	0.0000	9484170	33.1573	28603585		
2	Foreign																			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
(b)	Government			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
(c)	Institutions			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
(d)	Foreign Portfolio Investor			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
(e)	Any Other (Specify)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
	Sub Total (A)(2)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
	Total Shareholding Of Promoter And Promoter Group (A)=(A)(1)+(A)(2)			19	28603585	0	0	28603585	75.0000	28603585	0	28603585	75.0000	0	0.0000	9484170	33.1573	28603585		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights, etc.

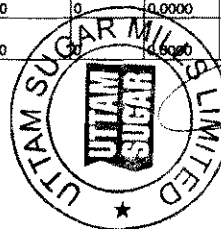
- Note :  
 (1) PAN would not be displayed on website of Stock Exchange(s)  
 (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



**Uttam Sugar Mills Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total									
								(I)	(II)	(III)				(IV)	(V)	(VI)		(VII) =	(VIII) As a
1	Institutions																		
(a)	Mutual Fund		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(b)	Venture Capital Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(c)	Alternate Investment Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(e)	Foreign Portfolio Investor		2	232	0	0	232	0.0006	232	0	232	0.0006	0	0.0006	0	0.0000	NA	NA	232
(f)	Financial Institutions / Banks		1	2492	0	0	2492	0.0065	2492	0	2492	0.0065	0	0.0065	0	0.0000	NA	NA	2492
(g)	Insurance Companies		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(h)	Provident Funds/ Pension Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(i)	Any Other (Specify)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
	Sub Total (B)(1)		3	2724	0	0	2724	0.0071	2724	0	2724	0.0071	0	0.0071	0	0.0000	NA	NA	2724
2	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
3	Non-Institutions																		
(a)	Individuals			0	0											NA	NA		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		23446	3605972	0	0	3605972	9.4550	3605972	0	3605972	9.4550	0	9.4550	0	0.0000	NA	NA	3599677
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		26	4311687	0	0	4311687	11.3055	4311687	0	4311687	11.3055	0	11.3055	0	0.0000	NA	NA	3938187
	Anil Kumar Goei	AAJPG2552Q		1800000	0	0	1800000	4.7197	1800000	0	1800000	4.7197	0	4.7197	0	0.0000	NA	NA	1800000
	Seema Goei	AHAPG8015A		880000	0	0	880000	2.3074	880000	0	880000	2.3074	0	2.3074	0	0.0000	NA	NA	880000
	Yogesh Chopra	ABGPC2316L		462300	0	0	462300	1.2122	462300	0	462300	1.2122	0	1.2122	0	0.0000	NA	NA	462300
(b)	NBFCs registered with RBI		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
	Trust Employee		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	



(c)	Any Other (Specify)		734	1614152	0	0	1614152	4.2324	1614152	0	1614152	4.2324	0	4.2324	0	0.0000	NA	NA	1613952
	Hindu Undivided Family		413	512362	0	0	512362	1.3434	512362	0	512362	1.3434	0	1.3434	0	0.0000	NA	NA	512362
	Non Resident Indians (Non Repat)		60	13981	0	0	13981	0.0367	13981	0	13981	0.0367	0	0.0367	0	0.0000	NA	NA	13981
	Non Resident Indians (Repat)		126	93908	0	0	93908	0.2462	93908	0	93908	0.2462	0	0.2462	0	0.0000	NA	NA	93908
	Body Corp-Ltd Liability Partnership		8	3859	0	0	3859	0.0101	3859	0	3859	0.0101	0	0.0101	0	0.0000	NA	NA	3859
	Clearing Member		43	24554	0	0	24554	0.0644	24554	0	24554	0.0644	0	0.0644	0	0.0000	NA	NA	24554
	Bodies Corporate		84	965488	0	0	965488	2.5316	965488	0	965488	2.5316	0	2.5316	0	0.0000	NA	NA	965288
	Vedicera Services Private Limited	AACCV8939L	1	835040	0	0	835040	2.1895	835040	0	835040	2.1895	0	2.1895	0	0.0000	NA	NA	835040
	Sub Total (B)(3)		24206	9531811	0	0	9531811	24.9929	9531811	0	9531811	24.9929	0	24.9929	0	0.0000	NA	NA	9151816
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		24209	9534535	0	0	9534535	25.0000	9534535	0	9534535	25.0000	0	25.0000	0	0.0000	NA	NA	9154540

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :08/10/2021

NSDL : 30/09/2021

CDSL:30/09/2021



**Uttam Sugar Mills Limited**

**Table V - Significant Beneficial Owners**

Sr. No	Details of the significant beneficial owner (I)			Details of the registered owner (II)			Details of Holding/exercise of right of the SBO in the reporting Company, Whether Direct or Indirect* (III)					Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN	Nationality	Name	PAN	Nationality	Whether by Virtue of:					
							Shares	Voting Rights	Rights on Distributable Dividend or any other distribution	Exercise of Control	Exercise of Significant influence	
1	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	RAJ KUMAR ADLAKHA	AJZPK7896C	INDIAN	4.26	4.26		No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	LIPI BOILERS PRIVATE LIMITED	AAACL1650L	INDIAN	9.22	9.22		No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	Raj Kumar Adlakha Huf	AAGHR4573R	INDIAN	0.01	0.01		No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	UTTAM ADLAKHA & SONS HOLDINGS PRIVATE LIMITED	AAACG0405E	INDIAN	42.74	42.74		No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	SHUBHAM SUGARS LTD.	AAICS3936L	INDIAN	0.18	0.18		No	No	17-11-2000
2	RANJAN ADLAKHA	AAEPA8800E	Indian	RANJAN ADLAKHA	AAEPA8800E	INDIAN	3.91	3.91		No	No	17-11-2000
	RANJAN ADLAKHA	AAEPA8800E	Indian	UTTAM INDUSTRIAL ENGINEERING PVT. LTD.	AAACUI074B	INDIAN	7.21	7.21		No	No	17-11-2000

